



Sources: Bloomberg and Bahana TCW IM - Research

May 31, 2022

**Salam Investasi**

IHSG menguat 0.26% (-2.40% mom; 7.20% ytd) ke level 7,037.57. Penguatan indeks dipimpin oleh sektor Energy dan Industrials. Sedangkan dalam level saham, penguatan indeks dipimpin oleh BBRI (2.48%), BMRI (0.91%) dan BYAN (3.92%). Investor asing tercatat melakukan net beli sebesar USD 00.5 juta (USD -523.7 juta mtd; 4,489 juta ytd). Yield obligasi pemerintah 10 tahun naik 1.4 bps menjadi 7.04 (5.7 mtd; 66.1 ytd). Rupiah terdepresiasi -0.23% ke level 14,557 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

**Commodity Prices**

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	121.7	0.8	12.2	76.9	57.7
Coal (USD/MT)	290.0	(9.1)	(7.4)	219.0	143.7
Nickel (USD/MT)	29,231.0	3.5	(7.9)	61.7	40.0
Gold (USD/OZ)	1,855.2	(0.2)	(2.4)	(2.9)	1.3
Tin (USD/MT)	34,862.0	1.5	(14.3)	5.6	(11.5)
CPO (USD/MT - CIF)	1,536.5	0.6	(12.1)	67.7	30.8

**Open Ended Fund Performance**

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	46,378.98	0.32	(0.23)	2.64	(1.72)
Ganesha Abadi Kelas G	3,979.13	0.21	1.04	3.78	1.13
Kehati Lestari Kelas G	2,483.43	0.34	0.03	0.46	(2.24)
Makara Prima	2,953.86	0.03	0.27	2.71	0.07
Bahana MES Syariah Fund Kelas G	1,392.45	0.09	(0.38)	3.30	(0.69)
PTS Generasi Gemilang	1,343.03	(0.06)	(0.78)	3.30	(1.20)
<b>Equity</b>					
Bahana Dana Prima	14,940.55	0.16	(2.47)	19.72	13.29
Bahana Dana Ekuitas Andalan Kelas G	4,763.15	0.23	(2.60)	15.93	9.39
Dana Ekuitas Prima	4,135.71	(0.10)	(4.49)	11.03	7.65
Bahana Trailblazer Fund	835.63	(0.25)	(4.78)	8.83	5.38
Bahana Primavera 99 Kelas S	1,247.16	0.05	(2.99)	20.64	12.12
Bahana Icon Syariah	863.45	(0.07)	(2.06)	6.39	5.64
Bahana USD Global Sharia Equities	1.26	4.36	(4.14)	(6.28)	(16.93)
Bahana US Opportunities Sharia	0.84	5.16	(4.56)	-	(22.07)
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,782.78	(0.05)	(2.80)	(3.75)	4.29
Bahana Quant Strategy	1,267.99	(0.36)	(3.93)	6.96	3.05
<b>Money Market</b>					
Bahana Dana Likuid	1,694.43	0.02	0.25	2.53	1.01
Bahana Likuid Syariah Kelas S	1,472.83	0.04	0.33	2.96	1.20
Bahana Likuid USD	0.90	0.00	0.02	0.29	0.10
Bahana Likuid Plus	1,277.36	0.02	0.23	3.13	1.20
<b>ETF</b>					
Bahana Bisnis 27	556.11	(0.28)	(5.21)	23.18	13.13

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

30-May-22



Graha CIMB Niaga 21st Floor, Jl. Jenderal Sudirman kav. 58 Jakarta 12190  
Phone: 62-21 250 5277 Fax: 62-21 250 5279 Email: [bahanatcw@bahana.co.id](mailto:bahanatcw@bahana.co.id)



**JCI Movers**

Leaders	%	Laggards	%
BBRI	2.48	ESSA	(6.75)
BYAN	3.92	INCO	(3.12)
ADRO	3.27	LPPF	(6.48)
BMRI	0.91	ANTM	(1.56)
ASII	1.03	BRMS	(1.85)

**Index Performance**

Net Foreign Flow (US\$mn)	1d	qtd	ytd	
Indonesian Equity	0	2,260	4,489	
Indonesian Bonds	5	(2,209)	(4,884)	
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	7037.57	0.26	7.20	18.63
IDX30 (Equity)	550.49	0.75	11.57	16.83
LQ45 (Equity)	1029.83	0.73	11.37	16.73
ISSI (Equity)	206.09	0.66	9.74	18.87
BINDO (Bonds)	271.88	0.53	(3.47)	1.76
HSI (HK)	21123.93	0.25	(9.50)	(27.36)
SHCOMP (CH)	3149.06	0.65	(12.92)	(12.33)
NIKKEI (JP)	27369.43	0.13	(4.82)	(5.04)
Dow Jones (US)	33212.96	1.76	(8.60)	(3.81)
S&P 500 (US)	4158.24	2.47	(12.76)	(1.09)
FTSE 100 (UK)	7600.06	0.19	2.92	8.22

**Indonesian Government Bonds**

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	2.7	5.63	(0.38)
FR0082	9/15/2030	6.3	6.99	(0.23)
FR0080	6/15/2035	8.3	7.43	(0.17)
FR0083	4/15/2040	10.0	7.52	(0.13)
FR0076	5/15/2048	11.8	7.54	(0.18)
INDON30(USD)	2/14/2030	6.9	3.94	(0.19)
INDON50(USD)	2/14/2050	16.8	4.46	(0.21)

**Economic Data**

	%mom	%ytd	%yoy
Inflation, Apr-22	0.95	2.15	3.47
Fx Rsrvs, Apr-22, US135.7Bn	(2.46)	(6.35)	(2.23)

**Money Market**

	%Yield	Prev	%1d
7D RR Rate	3.50	3.50	-
ATD 1M	3.02	2.99	0.03
Currency	Last	%1d	%ytd
USD/IDR	14,557.00	(0.23)	(2.24)
EUR/IDR	15,672.09	(0.08)	2.87
AUD/IDR	10,464.83	(0.10)	(1.10)
SGD/IDR	10,648.79	(0.06)	(0.87)
HKD/IDR	1,854.72	(0.21)	(1.57)
JPY/IDR	127.59	0.35	8.70